

Medicaid Pending Documentation List



Please bring the following documents with you to the interview:

_____ A copy of authorize representative papers, power of attorney or guardianship papers.

_____ Social security card

_____ Driver's license or state ID

_____ Medicare/Health Insurance Cards

_____ Birth Certificate

_____ Health Insurance Premiums/Bills

_____ Naturalization or alien registration forms

_____ Marriage and/or death certificates (for a couple)

_____ Military discharge papers for client and/or spouse

_____ All liquid assets: E.g.: checking/savings accounts (with checkbook register), CD's, stocks, bonds, money market accounts, trusts, annuities owned jointly or individually, bank statements last 5 years.

_____ All life insurance policies. Must verify face and cash values and verified in writing by Insurance Company.

_____ Proof of all income. Must have check stubs for pensions.

_____ Proof if income applied for (VA, SSI, SSD, Annuities)

_____ If you own property, bring deed and property taxes.

_____ If property is listed for sale, bring real estate listing agreement.

_____ If property was sold in last 3 years, bring sales agreement and proof of how the proceeds were spent.

_____ Funeral contract - must be irrevocable for it to be exempt.

_____ Cemetery lot deed

_____ Titles to vehicles

_____ If have secondary or other insurance, must have copy of card and proof of premium and address for claims.

_____ If there is a spouse, must have proof of living expenses that include rent or mortgage, utilities, and homeowners/renter's insurance.